

# 2024 Japan Investor Conference

## Strategic Shifts: Navigating Change, Dislocation, and Growth



Time (JST)	Topic
1:00-1:30pm	<b>REGISTRATION &amp; NETWORKING</b>   Yamabuki Foyer
1:30-1:35pm	<b>OPENING REMARKS</b>   Yamabuki Ballroom <b>Isamu Sai, CMA</b> , Partner, Investor Relations
1:35-2:05pm	<b>FEATURED KEYNOTE SPEAKER</b> <b>H.E. Rahm Emanuel</b> , United States Ambassador to Japan Moderated by: <b>Kevin O'Donnell</b> , Partner & Global Head of Investor Relations
2:05-2:15pm	<b>INVESTMENT PLATFORM UPDATE</b> <b>Kevin O'Donnell</b> , Partner & Global Head of Investor Relations
2:15-2:40pm	<b>STATE OF PRIVATE MARKETS: WHERE ARE WE NOW?</b> <b>Jeffrey Diehl</b> , Managing Partner & Head of Investments
2:40-2:55pm	Break
2:55-3:20pm	<b>CO-INVESTMENTS 2.0: WHY RELATIONSHIPS MATTER</b> <b>David Brett</b> , Partner & Head of Co-Investments
3:20-3:45pm	<b>DRIVING ALPHA: WHY PRIVATE CREDIT MANAGER SELECTION MATTERS</b> <b>Bill Sacher</b> , Partner & Head of Private Credit <b>Fred Chung</b> , Partner & Head of Credit Underwriting
3:45-4:15pm	<b>GP FIRESIDE CHAT WITH FRANCISCO PARTNERS</b> <b>David Golob</b> , Chief Investment Officer, Francisco Partners <b>Saguna Malhotra</b> , Partner & Head of Global Buyout Fund Investments
4:15-4:30pm	Break
4:30-4:55pm	<b>SOURCES OF COMPETITIVE EDGE IN THE SECONDARY MARKET</b> <b>Jeffrey Akers</b> , Partner & Head of Secondary Investments
4:55-5:30pm	<b>LP PERSPECTIVES: PRIVATE MARKETS INSIGHTS</b> <b>Yuki Azuma</b> , Senior Portfolio Manager, Private Equity Group, Pension Fund Association <b>Kenya Okumura</b> , Investment Managing Director, Sekisui House Pension Fund <b>Noboru Nishida</b> , Managing Director, Chief Investment Officer, Denso Pension Fund Moderated by: <b>Isamu Sai, CMA</b> , Partner, Investor Relations
5:30-5:35pm	<b>CLOSING REMARKS</b> <b>Isamu Sai, CMA</b> , Partner, Investor Relations
5:45-8:00pm	<b>COCKTAIL RECEPTION &amp; NETWORKING</b>   Fuyo Room