

2024 Japan Investor Conference

Strategic Shifts: Navigating Change, Dislocation, and Growth



Time (JST)	Topic
1:00-1:30pm	REGISTRATION & NETWORKING Yamabuki Foyer
1:30-1:35pm	OPENING REMARKS Yamabuki Ballroom Isamu Sai, CMA , Partner, Investor Relations
1:35-2:05pm	FEATURED KEYNOTE SPEAKER H.E. Rahm Emanuel , United States Ambassador to Japan Moderated by: Kevin O'Donnell , Partner & Global Head of Investor Relations
2:05-2:15pm	INVESTMENT PLATFORM UPDATE Kevin O'Donnell , Partner & Global Head of Investor Relations
2:15-2:40pm	STATE OF PRIVATE MARKETS: WHERE ARE WE NOW? Jeffrey Diehl , Managing Partner & Head of Investments
2:40-2:55pm	Break
2:55-3:20pm	CO-INVESTMENTS 2.0: WHY RELATIONSHIPS MATTER David Brett , Partner & Head of Co-Investments
3:20-3:45pm	DRIVING ALPHA: WHY PRIVATE CREDIT MANAGER SELECTION MATTERS Bill Sacher , Partner & Head of Private Credit Fred Chung , Partner & Head of Credit Underwriting
3:45-4:15pm	GP FIRESIDE CHAT WITH FRANCISCO PARTNERS David Golob , Chief Investment Officer, Francisco Partners Saguna Malhotra , Partner & Head of Global Buyout Fund Investments
4:15-4:30pm	Break
4:30-4:55pm	SOURCES OF COMPETITIVE EDGE IN THE SECONDARY MARKET Jeffrey Akers , Partner & Head of Secondary Investments
4:55-5:30pm	LP PERSPECTIVES: PRIVATE MARKETS INSIGHTS Yuki Azuma , Senior Portfolio Manager, Private Equity Group, Pension Fund Association Kenya Okumura , Investment Managing Director, Sekisui House Pension Fund Noboru Nishida , Managing Director, Chief Investment Officer, Denso Pension Fund Moderated by: Isamu Sai, CMA , Partner, Investor Relations
5:30-5:35pm	CLOSING REMARKS Isamu Sai, CMA , Partner, Investor Relations
5:45-8:00pm	COCKTAIL RECEPTION & NETWORKING Fuyo Room